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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**MOTORS LIQUIDATION COMPANY,  
f/k/a General Motors Corporation, et al.**

**Debtor.**

**Chapter 11 Case No. 09-50026 (REG)  
(Jointly Administered)**

**OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF MOTORS LIQUIDATION  
COMPANY, et al.,**

**Plaintiff,**

**- against -**

**Adv. P. No. 11-09406 (REG)**

**UNITED STATES DEPARTMENT OF THE  
TREASURY and EXPORT DEVELOPMENT  
CANADA,**

**Defendants.**

**NOTICE OF APPEAL**

Export Development Canada, Defendant-Appellant in the above-captioned adversary proceeding (the “Proceeding”), by its attorneys, Vedder Price P.C., hereby appeals to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a) and Fed. R. Bankr. P. 8001(a), from the Judgment (Dkt. No. 28) entered on December 2, 2011 and from related rulings and orders incorporated therein, including the Bankruptcy Court’s

(i) Bench Decision On Motions To Dismiss And For Summary Judgment Re Disputes As To Ownership Of Term Loan Avoidance Action Proceeds (Dkt. No. 27) entered on November 28, 2011, (ii) Order Denying The DIP Lenders' Motions To Dismiss And Motions For Summary Judgment (Dkt. No. 29) entered on December 2, 2011, and (iii) the Errata Order Re Bench Decision On Motions To Dismiss And For Summary Judgment Re Disputes As To Ownership Of Term Loan Avoidance Action Proceeds (Dkt. No. 30) entered on December 12, 2011.

The parties to the Judgment and orders appealed from, and the names and addresses of their respective attorneys, are as follows:

**Plaintiff/Appellee:** The Official Committee of Unsecured Creditors of Motors Liquidation Company

**Attorney:** Thomas Moers Mayer, Esq.  
Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 715-9100

**Defendant/Appellant:** United States Department of the Treasury

**Attorney:** Preet Bharara  
United States Attorney for the  
Southern District of New York  
By: David S. Jones  
Assistant United States Attorney  
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New York, New York 10007  
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**Defendant/Appellant:** Export Development Canada

**Attorney:** Michael Edelman, Esq.  
Michael Schein, Esq.  
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Dated: New York, New York  
December 16, 2011.

VEDDER PRICE P.C.

By: /s/ Michael J. Edelman  
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